

Fill in this information to identify the case:

Debtor name Bennu Oil & Gas, LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/1/2016 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 57,731,798

For prior year:

From 1/1/2015 to 12/31/2015
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 159,192,132

For the year before that:

From 1/1/2014 to 12/31/2014
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 414,799,904

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/1/2016 to Filing date
MM / DD / YYYY

Interest income

\$ 183,631

For prior year:

From 1/1/2015 to 12/31/2015
MM / DD / YYYY MM / DD / YYYY

Interest income

\$ 912,423

For the year before that:

From 1/1/2014 to 12/31/2014
MM / DD / YYYY MM / DD / YYYY

Interest income

\$ 271,409

Debtor Bennu Oil & Gas, LLC Case number (if known) _____
 Name _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy
3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attachment 3.1 Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See attachment 4.1 Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			

Debtor Bennu Oil & Gas, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$ _____
5.2. Creditor's name Street City State ZIP Code			\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$ _____
Last 4 digits of account number: XXXX- ____			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See attachment 7.1 Case number		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title Case number		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Bennu Oil & Gas, LLC Case number (if known) _____
 Name _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and address	Description of the property	Value
See attachment 8.0		\$ _____
Custodian's name	Case title	Court name and address
Street		
	Case number	Name
City State ZIP Code		Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Museum of Fine Arts	Raffle Tickets	3/1/2016	\$ 2,200
Recipient's name			
P.O. Box 6826			
Street			
1001 Bissonnet Street			
Houston TX 77005			
City State ZIP Code			
Recipient's relationship to debtor			
None			
9.2. Recipient's name			\$ _____
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
			\$ _____

Debtor Bennu Oil & Gas, LLC Case number (if known) _____
 Name _____

Part 6: Certain Payments or Transfers
11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See attachment 11.1			\$ _____
	Address _____ Street _____ City State ZIP Code	_____		
	Email or website address _____			
	Who made the payment, if not debtor? _____			
11.2.				\$ _____
	Address _____ Street _____ City State ZIP Code	_____		
	Email or website address _____			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee _____	_____		

Debtor Bennu Oil & Gas, LLC Case number (if known) _____
 Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. See Attachment 13.1			\$
Address Street City State ZIP Code			
Relationship to debtor 			
13.2.			\$
Address Street City State ZIP Code			
Relationship to debtor 			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. 4600 Post Oak Place #100 Street Houston, TX 77027-9726 City State ZIP Code	From 11/1/2013	To 7/17/2014
14.2. Street City State ZIP Code	From	To

Debtor Bennu Oil & Gas, LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?

Check all that apply:

☐ Electronically

☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?

Check all that apply:

☐ Electronically

☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____ - ____ - ____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Bennu Oil & Gas, LLC Case number (if known) _____
 Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units
18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See attachment 20.0 Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

Debtor Bennu Oil & Gas, LLC
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
☐ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?
☐ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor

Bennu Oil & Gas, LLC

Name

Case number (if known)

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Bennu Titan Holdco LLC Name 1330 Post Oak Blvd. Street #1600 Houston TX 77056-3072 City State ZIP Code	Holding Company 	EIN: 2 7 - 2 6 1 5 1 4 2 Dates business existed From 9/24/2010 To Present
25.2.	Bennu Titan LLC Name 1330 Post Oak Blvd. Street #1600 Houston TX 77056-3072 City State ZIP Code	Owns Bennu Titan Floating Production Facility 	EIN: 2 7 - 2 6 1 5 1 8 7 Dates business existed From 9/24/2010 To Present
25.3.	 Name Street City State ZIP Code	 	EIN: - Dates business existed From To

Debtor

Bennu Oil & Gas, LLC

Name

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26a.1.

See attachment 26.a.1

Name

Street

City

State

ZIP Code

From _____ To _____

Name and address**Dates of service**

26a.2.

Name

Street

City

State

ZIP Code

From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26b.1.

BDO

Name

2929 Allen Parkway, 20th Floor

Street

Houston, TX 77019

City

State

ZIP Code

From 11/1/2013 To present

Name and address**Dates of service**

26b.2.

See attachment 26.b

Name

Street

City

State

ZIP Code

From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Name

Street

City

State

ZIP Code

Debtor

Bennu Oil & Gas, LLC

Name

Case number (if known)

Name and address**If any books of account and records are unavailable, explain why**

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
Name and address

26d.1.

See attachment 26.d

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.
Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

J. Clay Wilkins

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor **Bennu Oil & Gas, LLC**
 Name _____

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
interest

% of interest, if any

See attachment 28.0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name

Address

Position and nature of
any interest

Period during which
position or interest was
held

Mickey Shaw

1330 Post Oak Blvd, Ste 1600

VP

From 11/1/13 To 12/31/14

Timothy P. McGinty

1330 Post Oak Blvd, Ste 1600

VP

From 11/1/13 To 10/13/16

Mark O. Blanche

1330 Post Oak Blvd, Ste 1600

VP

From 6/25/15 To 7/1/16

From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor

Debtor Bennu Oil & Gas, LLC
Name

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No☒ Yes. Identify below.

Name of the parent corporation

Bennu Holdings, LLC

Employer Identification number of the parent corporation

EIN: 9 0 - 1 0 1 9 5 8 6

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/30/2016
MM / DD / YYYY

x Michael O. Aldridge

Signature of individual signing on behalf of the debtor

Printed name Michael O. AldridgePosition or relationship to debtor Chief Financial OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☐ No☐ Yes

Bennu Oil & Gas, LLC**Attachment to Form 207 - Part 2.3****90 Day Prior Cash Payments****For the Period from August 12, 2016 through November 10, 2016**

Vendor Code	Vendor	Address 1	Address 2	City	State	ZIP Code	Total
1000	2 H Offshore, Inc	16010 Barkers Point Lane	Suite 120	Houston	TX	77079-9000	\$ 82,493.00
1080	ABS Americas	16855 Northchase Dr.		Houston	TX	77060	\$ 20,331.00
1122	Acadiana Maintenance Service LLC	1604 Jane Street		New Iberia	LA	70563	\$ 8,071.98
1200	Advanced Fire & Safety, LLC	211 Jared Dr.		Broussard	LA	70518	\$ 14,793.12
1270	Air and Process Services, LLC	11558 South Choctaw Dr.		Baton Rouge	LA	70815	\$ 32,442.94
1340	Alexander Ryan Marine & Safety LLC	2000 Wayside Drive		Houston	TX	77011	\$ 104,020.00
1360	Allocation Specialists, Ltd.	12810 Willow Center Dr. Suite A		Houston	TX	77066-3028	\$ 13,245.66
1362	Aldine Independent School District	P.O. Box 203989		Houston	TX	77216-3989	\$ 12,644.66
1385	American Express	Travel Related Services Co. Inc.	P.O. Box 360001	Ft Lauderdale	FL	33336-0001	\$ 16,094.29
1420	American Stock Transfer & Trust Company	6201 15th Avenue		Brooklyn	NY	11219	\$ 9,748.00
1435	Aon Risk Services Southwest, Inc.	200 E. Randolph Street		Chicago	IL	60601	\$ 389,441.97
1454	Archrock Partners	16666 Northchase Dr.		Houston	TX	77060	\$ 179,036.36
1455	Arena Offshore, LP	4200 Research Forest Drive	Ste. 230	The Woodlands	TX	77381	\$ 18,138.14
1461	Ashby & Geddes P.A.	500 Delaware Avenue	P.O. Box 1150	Wilmington	DE	19899	\$ 175,000.00
1630	BDO USA, LLP	770 Kenmoor SE, Suite 300		Grand Rapids	MI	49546	\$ 61,084.00
1770	BD Drilling Consultants LLC	19027 Aquatic Drive		Humble	TX	77346	\$ 67,073.00
1901	Cameron Solutions	P.O. Box 731413		Dallas	TX	75373-1413	\$ 56,560.88
1942	Carlton Staffing	24 Greenway Plaza, Suite 1209		Houston	TX	77046	\$ 13,439.75
2020	NALCO Champion	3200 Southwest Freeway	Suite 2700	Houston	TX	77027	\$ 244,150.94
2025	Chalmers, Collins, & Alwell, Inc.	P.O. Box 52287		Lafayette	LA	70505	\$ 94,712.00
2040	Check Point Pumps & Systems	21356 Marion Lane		Mandeville	LA	70471	\$ 59,340.00
2069	Champions Cinco Pipe & Supply, LLC	P.O. Box 841921		Dallas	TX	75284-1921	\$ 48,159.08
2070	Cinco M Drilling Consultants, Inc.	1302 Redbud Ln		Kingwood	TX	77339	\$ 105,500.00
2120	Clean Gulf Associates	P.O. Box 4869	Dept 368	Houston	TX	77210-4869	\$ 20,947.96
2244	Computex, Inc.	5355 W. Sam Houston Pkwy N.	Ste. 390	Houston	TX	77041	\$ 8,422.74
2295	Cordell Viehweg	6314 Oakmonk Creek Dr.		Spring	TX	77379	\$ 31,200.00
2297	Core Industries, Inc.	P.O. Box 190339		Mobile	AL	36619	\$ 40,030.00
2383	Creel & Associates, Inc.	2051 Greenhouse Road, Suite 310		Houston	TX	77084	\$ 8,002.50
2413	Cuneiform Offshore Consulting, LLC	3406 Shadowchase Dr.		Houston	TX	77082	\$ 7,606.00
2421	Daniel J. Kruppa	12415 Muller Sky Court		Tomball	TX	77377	\$ 8,320.00

2425 Dan-Bunkering (America) Inc.	840 Gessner	Suite 210	Houston	TX	77024	\$	56,662.41
2430 Danos & Curole Marine Contractors, LLC	P.O. Box 1460	13083 Highway 308	Larose	LA	70373	\$	261,512.40
2500 Deep Sea Development Services, Inc	15840 F.M. 529	Ste. 308	Houston	TX	77095	\$	31,565.09
2580 Diamond Oil Field Supply, Inc.	201 Cummings Rd.		Broussard	LA	70518	\$	58,273.90
2682 Distribution Now	7909 Parkwood Circle Dr.		Houston	TX	77036	\$	10,123.69
2700 Doco Industrial Insulators Inc.	P.O. Box 61964		Lafayette	LA	70596	\$	158,750.00
2778 Double J Gulf Services, LLC	2423 South LA Hwy. 13		Crowley	LA	70526	\$	26,274.73
2902 EnerMech Mechanical Services Inc.	14000 West Road		Houston	TX	77041	\$	29,816.50
2980 Expeditors & Production Services, Inc	P.O. Box 80644		Lafayette	LA	70598	\$	50,844.75
3081 Fieldwood Energy, LLC	2000 W. Sam Houston Pkwy. South	Ste. 1200	Houston	TX	77042	\$	17,707.64
3084 Fire & Safety Specialists, Inc.	7701 Johnston St.		Maurice	LA	70555	\$	18,337.53
3085 FMC Technologies Inc.	P.O. Box 843402		Dallas	TX	75284-3402	\$	777,306.97
3087 Fluid Crane & Construction, Inc.	P.O. Box 9586		New Iberia	LA	70562	\$	119,037.00
3088 First Insurance Funding, Corp.	450 Skokie Blvd., Suite 1000		Northbrook	IL	60062	\$	1,544,021.16
3110 Four Oaks Place	1300 Post Oak Blvd., Suite 500		Houston	TX	77056	\$	245,717.08
3206 Gary D. Packer	4 Waterway Square Place, Suite 100	4 Waterway Square Place, Suite 100	The Woodlands	TX	77380	\$	30,625.00
3300 Gulf Coast Chemical, LLC	220 Jacquelyn Street		Abbeville	LA	70510	\$	8,335.44
3340 Gulf Resource Management Inc.	4811 Industrial Dr.		New Iberia	LA	70560	\$	370,537.48
3360 Gulf South Services Inc.	P.O. Box 1229		Amelia	LA	70340	\$	61,611.29
3380 Harris Caprock Communications, Inc.	4400 S. Sam Houston Parkway E.		Houston	TX	77048	\$	89,011.10
3382 Harrison A. Bubrosky	P.O. Box 591		Palm Beach	FL	33480	\$	31,875.00
3385 Health Care Services Corp.	P.O. Box 731428		Dallas	TX	75373-1428	\$	236,395.55
3400 High Island Offshore System, LLC	1100 Louisiana		Houston	TX	77002	\$	41,693.94
3420 Horizon Marine, Inc.	15 Creek Road		Marion	MA	02738	\$	37,350.00
3460 Ward Leonard	2534 Cummins Road		Houma	LA	70363	\$	14,074.00
3500 HWCG Holdings LLC	P.O. Box 3689		Sugar Land	TX	77487	\$	515,000.00
3540 IHS Global Inc.	P.O. Box 847193		Dallas	TX	75284-7193	\$	11,905.34
3582 Internap Corporation	Dept. 0526	P.O. Box 120526	Dallas	TX	75312-0526	\$	6,792.23
3612 JCC Services, Inc.	19219 Katy Freeway, Suite 200		Houston	TX	77094	\$	9,594.00
3640 J. Connor Consulting, Inc.	19219 Katy Freeway, Suite 200		Houston	TX	77094	\$	17,184.52
3649 James N. Chapman	14 Alpine Road		Greenwich	CT	06830-3435	\$	41,250.00
3710 John Paul Hanson	245 Park Avenue	220 Riverside Blvd., 43A	New York	NY	10167	\$	32,500.00
3762 Kryn Petroleum Services LLC	2402 DRS Road		Richmond	TX	77406	\$	46,200.00
3793 Lakeside Consulting Services, LLC	6416 Price Road		Gueydan	LA	70542	\$	107,175.41
3803 Landmark Graphics Corp.	P.O. Box 301341		Dallas	TX	75303-1341	\$	8,336.33
3853 Letton Hall Group LLC	10497 Town and Country Way	Ste. 300	Houston	TX	77024	\$	64,096.07
3860 Level 3 Communications LLC	1025 Eldorado Blvd.		Broomfield	CO	80021	\$	11,756.04
3900 Lexco Data Systems L.P.	16621 Hereford Road		Tomball	TX	77377	\$	7,956.38

3937 Looper Goodwine PC	1300 Post Oak Blvd., Ste. 2400		Houston	TX	77056	\$	193,113.90
3941 Louisiana Cat	3799 West Airline Highway	P.O. Drawer 536	Reserve	LA	70084-0536	\$	9,978.30
4023 Mako Subsea Consulting LLC	448 W 19th St, Suite 162		Houston	TX	77008-3914	\$	21,262.50
4060 Manta Ray Offshore Gathering Co, LLC	1100 Louisiana Street, Suite 3300		Houston	TX	77002	\$	7,865.45
4080 Martin Energy Services LLC	P.O. Box 95363		Grapevine	TX	76099-9733	\$	140,415.44
4100 Martin Holdings, LLC	16201 East Main Street		Cut Off	LA	70345	\$	76,801.75
4234 Michiel C. van den Bold	13051 Pebblebrook		Houston	TX	77079	\$	31,250.00
4290 Mobius Risk Group, LLC	5847 San Felipe	Ste. 2502	Houston	TX	77057	\$	21,000.00
4340 Murphy Exploration & Production Company	9805 Katy Freeway, Suite G200		Houston	TX	77024	\$	1,916,019.84
4343 Murray Petroleum Consulting Services, LLC	5902 Royal Hill Court		Kingwood	TX	77345	\$	67,925.00
4360 Nabors Offshore Corporation	515 W. Greens Road, Suite 1000		Houston	TX	77067	\$	138,200.00
4480 NGP Capital Resources Co	909 Fannin	Ste. 3800	Houston	TX	77010	\$	585,653.14
4520 OAR, Inc.	124 Trahan Street		Lafayette	LA	70506	\$	12,939.35
4580 Oceaneering International, Inc.	P.O. Box 731943		Dallas	TX	75373-1943	\$	457,246.57
4600 Office of Natural Resources Revenue	P.O. Box 25627		Denver	CO	80225-0627	\$	31,138.17
4664 Oil & Gas Information Systems Inc.	5801 Edwards Ranch Road	Ste. 200	Fort Worth	TX	76109	\$	7,794.00
4720 Omega Waste Management Inc.	1900 Hwy. 90 West		Patterson	LA	70392	\$	7,424.40
4780 Panther Operating Co LLC (HIPS)	16000 Stuebner Airline Rd.	Ste. 420	Spring	TX	77379	\$	9,931.31
4920 Performance Energy Services, LLC	2800 Post Oak Blvd., Suite 2600		Houston	TX	77056	\$	142,442.63
4930 Peter Lang	3606 Bellefontaine		Houston	TX	77025	\$	87,600.00
4937 AFS Petrologix, LLC	P.O. Box 1048		Youngsville	LA	70592	\$	93,220.00
4959 PJT Partners LP	280 Park Avenue		New York	NY	10017	\$	150,000.00
4980 Poseidon Oil Pipeline Company LLC	919 Milam, Ste. 2100		Houston	TX	77002	\$	251,306.39
5000 Precision Pump & Valve II, Inc.	P.O. Box 5967	Drew Station	Lake Charles	LA	70606-5967	\$	16,413.15
5004 Premier Equipment Corporation Inc.	13918 Airline Highway		Baton Rouge	LA	70817	\$	7,166.12
5042 Proserv Operations Inc.	Technology & Controls Texas	15151 Sommermeyer St.	Houston	TX	77041	\$	207,190.90
5075 PSC Industrial Outsourcing, LP	5151 San Felipe, Suite 1100		Houston	TX	77056	\$	35,884.35
5138 Quality Energy Services, Inc.	P.O. Box 3190		Houma	LA	70361	\$	41,358.84
5164 River Rental Tools, Inc.	109 Derrick Road		Belle Chasse	LA	70037	\$	41,417.28
5165 RLC, LLC	430 N. Eola Road		Broussard	LA	70518	\$	574,188.92
5166 RigNet, Inc.	1880 S. Dairy Ashford, Suite 300		Houston	TX	77077-4760	\$	11,631.00
5199 U.S. Customs and Border Protection	150 North Royal Street	Suite 3004	Mobile	AL	36602	\$	11,065.73
5258 Schlumberger Technology Corp.	P.O. Box 732149		Dallas	TX	75373-2149	\$	500,766.80
5324 Seatrax, Inc.	P.O. Box 840687		Houston	TX	77284	\$	43,364.80
5360 SEMPCheck Services, Inc.	5311 Kirby Drive, Suite 212		Houston	TX	77005	\$	60,424.15
5371 SGP-Invest LLC	129 W. 29th Street	Ste 600N	New York	NY	10001	\$	33,125.00
5380 Shamrock Energy Solutions	c/o Gulf Coast Bank & Trust	P.O. Box 4232	Houma	LA	70361	\$	540,285.19
5400 Shell Offshore Inc - JV Receipts	P.O. Box 7247-6265		Philadelphia	PA	19170-6265	\$	27,360.00

5440 Sierra Engineering LLC	10 Desta Dr., Ste. 260E		Midland	TX	79705	\$	69,300.00
5460 Sodexo Remote Sites Partnership	5749 Susitna Drive		Harahan	LA	70123	\$	147,854.63
5520 Solar Turbines Incorporated	P.O. Box 301087		Dallas	TX	75303-1087	\$	62,471.93
5550 Spartan Industrial Products	1697 Grand Caillou Road		Houma	LA	70363	\$	25,899.18
5600 SPL, Inc.	P.O. Box 842013		Dallas	TX	75284-2013	\$	47,986.78
5632 State of Delaware	Division of Corporations	P.O. Box 5509	Binghamton	NY	13902-5509	\$	9,035.00
5645 Streamline Hose & Fittings, Inc.	605 South Hollywood Road		Houma	LA	70360	\$	13,783.76
5650 Subsea Control Services Ltd	4 Gun Wharf	130 Wapping High St	London		0 E1W 2NH	\$	113,094.86
5670 Summit Electric Supply Co., Inc.	2900 Stanford NE		Albuquerque	NM	87107	\$	16,168.38
5700 Supreme Service & Specialty Co., Inc.	204 Industrial Ave. C		Houma	LA	70363	\$	95,709.34
5761 Tanks-A-Lot, Inc	7723 Highway 182 East		Morgan City	LA	70380	\$	41,002.60
5961 Torus	Harborside Financial Center Plaza 5	Suite 2600	Jersey City	NJ	07311	\$	18,818.00
6000 Tranter, Inc.	Dept 3275	PO Box 123275	Dallas	TX	75312-3275	\$	31,447.95
6020 Trinity Medical Management LLC	4621 Jamestown Ave.		Baton Rouge	LA	70808	\$	64,912.27
6040 Trussco, Inc	4500 NE Evangeline Thruway		Carencro	LA	70520	\$	34,404.00
6140 United Vision Logistics	P.O. Box 81008		Lafayette	LA	70598-1008	\$	37,165.26
6155 Unum Life Insurance Company of America	1 Fountain Square		Chattanooga	TN	37402-1330	\$	36,719.36
6272 Versabar, Inc.	11349 FM 529 Road		Houston	TX	77041	\$	8,952.00
Wilmington Trust, NA, as Administrative Agent	50 South Sixth Street	Suite1290	Minneapolis	MN	55402	\$	23,500,000.00
							\$ 38,144,151.61

Note: Results filtered to remove aggregate payments less than \$6,425 per payee, per instructions.

Bennu Oil & Gas, LLC**Attachment to Form 207 - Part 2.4****Payments to Insiders 1 Yr Prior to Petition****For the Period from November 26, 2015 through November 25, 2016**

Sum of Net Value	Relationship	Vendor Code	Vendor	Address 1	Address 2	Address 3	City	State	ZIP Code	Total
	Director	3206	Gary D. Packer	4 Waterway Square Place, Suite 100	4 Waterway Square Place, Suite 100		The Woodlands	TX	77380	122,500
		3382	Harrison A. Bubrosky	P.O. Box 591			Palm Beach	FL	33480	127,500
		3649	James N. Chapman	14 Alpine Road			Greenwich	CT	06830-3435	165,000
		3710	John Paul Hanson	245 Park Avenue	220 Riverside Blvd., 43A		New York	NY	10167	130,000
		4234	Michiel C. van den Bold	13051 Pebblebrook			Houston	TX	77079	125,000
		5371	SGP-Invest LLC	129 W. 29th Street	Ste 600N		New York	NY	10001	132,500
	Director Total									802,500
	Employee	1422	Angie Batchelor	801 Town & Country Road #632			Houston	TX	77024	1,352
		1648	Bernard Austin	10915 Starling Creek Drive			Richmond	TX	77406	310
		1941	Carl Bishop	240 Ivy's Lane			Columbia	LA	71418	1,637
		2027	Chad Mergist	428 Leviolon Road			Lafayette	LA	70506	551
		2066	Christopher J. Veazey	8216 Parc Perdue Drive			New Iberia	LA	70560	606
		2100	Clay Wilkins	1007 Kenning Road			Crosby	TX	77532	2,940
		2424	Daniel Meshell	2926 Rue Orleans			Shreveport	LA	71119	2,135
		2780	Doug Granger	945 Oberlin Rd.			Mamou	LA	70554	1,620
		2845	Dustin Jackson	240 Linscomb Road			Vidor	TX	77662	1,183
		2964	Erick Sanders	5200 Oberlin Road			Mamou	LA	70554-4222	1,427
		3194	Fredrick Roberson	2115 Laurel Arbor			Houston	TX	77014	108
		3615	J. Brad Fowler	5114 Laurelwood Drive			Kingwood	TX	77345	1,502
		3620	J Michael Pierson	23302 Gable Lodge Drive			Katy	TX	77494	183
		3629	Jim Delino	2429 LA Hwy 343			Maurice	LA	70555	800
		3708	Jesse Jones	109 Apricot Street			Belle Chasse	LA	70037	491
		3709	Joel A. Dotson	1383 HWY 618			Winnsboro	LA	71295	2,193
		3714	John Vavrusa	2939 County Road 132			Hallettsville	TX	77964	3,207
		3718	John Woodall	9806 Beacon Crossing Lane			Cypress	TX	77433	2,373
		3719	Jonathan Domingue	5060 Dave William Road			Jennings	LA	70546	447
		3743	Julian Richard	815 W Sharkland Ave #33			Jennings	LA	70546	1,258
		3744	Justin Archer	22466 Fenton Dedeauc Road			Kiln	MS	39556	868
		3820	Lawrence Le Boeuf	336 Tans Rd			Lake Charles	LA	70607	12,736
		4059	Marc Metcalfe	9482 East River Drive			Navarre	FL	32566	2,230
		4062	Mark Fort	4 Revena			Longview	TX	75603	2,203
		4065	Marc Bailliet	7019 Breen Road			Houston	TX	77086	4,891
		4261	Mitch Jennings	15579 Alamo Street			Hamshire	TX	77622	2,133
		5382	Shannon Styron	1403 Chenier Perdue			Creole	LA	70632	1,496
		5636	Steve Summers	1190 Weaver Road			McComb	MS	39648	1,143
		6001	Travis Boquet	23265 Peterson Road			Mt. Hermon	LA	70450	804
		6750	Zak Echshade	581 Hanging Tree Trail			Point Blank	TX	77364	1,633
	Employee Total									56,461

Bennu Oil & Gas, LLC**Attachment to Form 207 - Part 2.4****Payments to Insiders 1 Yr Prior to Petition****For the Period from November 26, 2015 through November 25, 2016**

Sum of Net Value						
Officer	3831 Lee Tacon	914 Main Street #2203	Houston	TX	77002	267
	4232 Michael O. Aldridge	1517 B Potomac	Houston	TX	77057	3,247
	5320 Scott Heflin	12422 Rip Van Winkle	Houston	TX	77024	66
	5321 Scott Heck	1511 Lofty Maple Trail	Kingwood	TX	77345	648
Officer Total						4,228
Officer/Director	3715 John V. Simon	3752 Garnet St	Houston	TX	77005	1,597
Officer/Director Total						1,597
Grand Total						864,786

Section 7, Form 207 -- Bennu Oil & Gas, LLC Chapter 7 Liquidation Filing

- **Civil Penalty Case No. G-2014-032 – Notice of Proposed Civil Penalty Assessment** from U.S. Department of the Interior, Bureau of Safety and Environmental Enforcement, Gulf of Mexico Region, 1201 Elmwood Park Blvd., New Orleans, LA 70123-2394, Mr. Stephen Kovacs, Reviewing Officer re: P-130 Incident of Non-Compliance issued on May 15, 2014, on Lease OCS-G 27532, High Island Area, Block A 589, Platform A Fire Water System – Pending
- **Harvey Gulf International Marine, Inc. v. Bennu Oil & Gas, LLC**, Case No. 16-20692, Lien Dispute – On appeal; judgement issued in Bennu’s favor; U.S. Court of Appeals for the 5th Circuit, Court’s address: 600 Camp Street, New Orleans, LA 70130; Clerk of Court’s address: Lyle W. Cayce, 600 S.Maestri Place, New Orleans, LA 70130
 - Plaintiff/Appellant’s counsel: Robin B. Cheatham and Scott Robert Cheatham, Adams and Reese LLP, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email: robin.cheatham@arlaw.com and scott.cheatham@arlaw.com
 - Bennu/Appellee’s counsel: Andrew J. Gallo, Morgan Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, T: 617-951-8000; Email: andrew.gallo@morganlewis.com; and Phillip Lamberson, Winstead PC, 500 Winstead Building, 2728 N. Harwood Street, Dallas, Texas 75201, T: 214-745-5400, plamberson@winstead.com
- **Hornbeck Offshore Services, LLC et al v. Bennu Oil & Gas, LLC, et al**, Case No. 13-03221, Lien Dispute – On appeal; judgment issued in Bennu’s favor; U.S. District Court, Southern District of Texas, Houston Division; Street address: U.S. Courthouse, 515 Rusk Avenue, Houston, TX 77002; Correspondence address: Clerk of Court, David J. Bradley, P.O. Box 61010, Houston, TX 77208
 - Plaintiff/Appellant’s counsel: Robin B. Cheatham and Scott Robert Cheatham, Adams and Reese LLP, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email: robin.cheatham@arlaw.com and scott.cheatham@arlaw.com
 - Bennu/Appellee’s counsel: Andrew J. Gallo, Morgan Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, T: 617-951-8000, Email: andrew.gallo@morganlewis.com
- **TM Energy Holdings LLC, GMZ Energy Holdings, LLC v. Bennu Oil & Gas, LLC et al**, Case No. 12-03429, Overriding Royalty Interest (ORRI)/Net Profits Interest (NPI) Dispute – Pending; U.S. Bankruptcy Court, Southern District of Texas, Houston Division; Street address: U.S. Courthouse, 515 Rusk Avenue, Houston, TX 77002; Correspondence address: Clerk of Court, David J. Bradley, P.O. Box 61010, Houston, TX 77208
 - Plaintiff’s counsel: Jason Cary Cohen, Amy Elizabeth Parker, and Wiliam Alfred Wood, III, Bracewell LLP, 711 Louisiana St , Ste 2300, Houston, TX 77002, T: 713-221-1416; F: 713-222-3209; Email: jason.cohen@bracewelllaw.com; amy.parker@bglip.com; and Trey.Wood@bracewelllaw.com
 - Bennu’s counsel: Andrew J. Gallo, Morgan Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, T: 617-951-8000; Email: andrew.gallo@morganlewis.com; and Phillip Lamberson, Winstead PC, 500 Winstead

Building, 2728 N. Harwood Street, Dallas, Texas 75201, T: 214-745-5400, Email: plamberson@winstead.com

o Intervenors:

- **Rodney Tow, Chapter 7 Trustee;** Tow & Koenig, PLLC, 10077 Grogans Mill Road, Suite 145, The Woodlands, TX 77380, T - 281-681-9100; Cooper & Scully, P.C., Timothy Micah Dortch, 900 Jackson, Ste. 100, Dallas, TX 755202, T: 214-712-9530, F: 214-712-9540, Email: michadortch@cooperscully.com; Cooper & Scully, P.C., Christopher David Lindstrom, 815 Walker Street, Suite 1040, Houston, TX 77002, 713-236-6805, Email: chris.linstrom@coopersully.com
- **U.S. Department of Justice,** Victor Weitao Zhao and E. Kathleen Shahan, 1100 L Street NW, Washington, DC 20005, T: 202-307-0249, F: 202-307-0494; Email: victor.w.zhao@usdoj.gov; and kathie.shahan@usdoj.gov
- **Stabil Drill Specialties, L.L.C.,** Lugenbuhl, Wheaton, Peck, Rankin & Hubbard, Benjamin W. Kadden, 601 Poydras Street, Ste 2775, New Orleans, LA 70130, T: 504-568-1990; F: 501-310-9195; Email: bkadden@lawla.com
- **Warrior Energy Services Corporation,** Lugenbuhl, Wheaton, Peck, Rankin & Hubbard, Benjamin W. Kadden, 601 Poydras Street, Ste 2775, New Orleans, LA 70130, T: 504-568-1990, F: 501-310-9195, Email: bkadden@lawla.com
- **Champion Technologies,** Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953; F: 713-651-2952, Email: mdrubensein@liskow.com
- **Harvey Gulf International Marine,** Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210; Email robin.cheatham@arlaw.com
- **Expeditors and Production Services Company, EPS Cargo Handlers Company and EPS Logistics Company,** Adams & Reese LLP, Robin B. Cheatham, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email: robin.cheatham@arlaw.com
- **Hornbeck Offshore Services,** Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email robin.cheatham@arlaw.com
- **Gulf Offshore Logistics, L.L.C.,** Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130; Email: hootsela@phelps.com; wallaceb@phelps.com; and millera@phelps.com
- **Martin Holdings, L.L.C.,** Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
- **C-Port/Stone, L.L.C.,** Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com

- **Offshore Service Vessels, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
- **Barry Graham Oil Service, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
- **Schlumberger Technology Corporation**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **Wireline Control Services, LLC**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **Smith International, Inc.**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **M-I L.L.C d/b/a M-I SWACO**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **Frank's Casing Crew and Rental Tools**, Liskow & Lewis, Joseph P. Hebert, 822 Harding Street, Lafayette, LA 70505, T: 337-232-7424; F: 337-267-2399
- **Offshore Energy Services, Inc.**, Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953, F: 713-651-2952, Email: mdrubensein@liskow.com
- **Supreme Service & Specialty Co. Inc.**, Snow Spence Greene LLP, Ross Spence, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: ross@snowspencelaw.com
- **The Bank of New York Mellon Trust Company, N.A.**, c/o John J. Sparacino, Andrews Kurth LLP, 600 Travis, Ste 4200, Houston, TX 77002, T: 713-220-4175; and Vorys Sater Seymour & Pease LLP, John James Sparacino, 700 Louisiana, Suite 4100, Houston, TX 77002, T: 713-588-7038, F: 713-558-7050, Email: jjsparacino@vorys.com
- **Diamond Offshore Company et al v. Bennu Oil & Gas, LLC et al**, Case No. 12-03425, ORRI/NPI Dispute – Pending; U.S. Bankruptcy Court, Southern District of Texas, Houston Division; Street address: U.S. Courthouse, 515 Rusk Avenue, Houston, TX 77002; Correspondence address: Clerk of Court, David J. Bradley, P.O. Box 61010, Houston, TX 77208
 - Plaintiff's address: **Diamond Offshore Company**, 15415 Katy Freeway, Suite 100, Houston, TX 77094, T: 281-492-5600; Plaintiff's counsel: Dobrowski Larkin Johnson LLP, Jeffrey C. Alexander, Paul J. Dobrowski and Anthony David Weiner, 4601 Washington

- Ave, Suite 300, Houston, TX 77007, T: 713-659-2900, Email: jalexander@doblaw.com; pjd@doblaw.com; and adw@dbolaw.com
- Bennu's counsel: Andrew J. Gallo, Morgan Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, T: 617-951-8000; Email: andrew.gallo@morganlewis.com; and Phillip Lamberson, Winstead PC, 500 Winstead Building, 2728 N. Harwood Street, Dallas, Texas 75201, T: 214-745-5400, Email: plamberson@winstead.com
 - Intervenor:
 - **Rodney Tow, Chapter 7 Trustee**; Tow & Koenig, PLLC, 10077 Grogans Mill Road, Suite 145, The Woodlands, TX 77380, T - 281-681-9100; Cooper & Scully, P.C., Timothy Micah Dortch, 900 Jackson, Ste. 100, Dallas, TX 755202, T: 214-712-9530, F: 214-712-9540, Email: michadortch@cooperscully.com; Cooper & Scully, P.C., Christopher David Lindstrom, 815 Walker Street, Suite 1040, Houston, TX 77002, 713-236-6805, Email: chris.linstrom@coopersully.com
 - **Offshore Energy Services, Inc.**, Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953, F: 713-651-2952, Email: mdrubensein@liskow.com
 - **Champion Technologies**, Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953; F: 713-651-2952, Email: mdrubensein@liskow.com
 - **Harvey Gulf International Marine**, Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210; Email robin.cheatham@arlaw.com
 - **Expeditors and Production Services Company and EPS Cargo Handlers Company**, Adams & Reese LLP, Robin B. Cheatham, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email: robin.cheatham@arlaw.com
 - **Hornbeck Offshore Services**, Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email robin.cheatham@arlaw.com
 - **Frank's Casing Crew and Rental Tools**, Liskow & Lewis, Joseph P. Hebert, 822 Harding Street, Lafayette, LA 70505, T: 337-232-7424; F: 337-267-2399
 - **Gulf Offshore Logistics, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130; Email: hootsela@phelps.com; wallaceb@phelps.com; and millera@phelps.com
 - **Martin Holdings, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
 - **C-Port/Stone, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com

- **Offshore Service Vessels, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
- **U.S. Department of Justice**, Victor Weitao Zhao and E. Kathleen Shahan, 1100 L Street NW, Washington, DC 20005, T: 202-307-0249, F: 202-307-0494; Email: victor.w.zhao@usdoj.gov; and kathie.shahan@usdoj.gov
- **The Bank of New York Mellon Trust Company, N.A.**, c/o John J. Sparacino, Andrews Kurth LLP, 600 Travis, Ste 4200, Houston, TX 77002, T: 713-220-4175; and Vorys Sater Seymour & Pease LLP, John James Sparacino, 700 Louisiana, Suite 4100, Houston, TX 77002, T: 713-588-7038, F: 713-558-7050, Email: jjsparacino@vorys.com
- **Bristow U.S., LLC v. Bennu Oil and Gas, LLC**, Case No. 12-03440, ORRI/NPI Dispute – Pending; U.S. Bankruptcy Court, Southern District of Texas, Houston Division; Street address: U.S. Courthouse, 515 Rusk Avenue, Houston, TX 77002; Correspondence address: Clerk of Court, David J. Bradley, P.O. Box 61010, Houston, TX 77208
 - Plaintiff's counsel: Bristow U.S. LLC, Jones Walker LLP, Mark Mintz, 201 St. Charles Ave, 49th Floor, New Orleans, LA 70116, T: 504-582-8368, Email: mmintz@joneswalker.com
 - Bennu's counsel: Andrew J. Gallo, Morgan Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, T: 617-951-8000; Email: andrew.gallo@morganlewis.com; and Phillip Lamberson, Winstead PC, 500 Winstead Building, 2728 N. Harwood Street, Dallas, Texas 75201, T: 214-745-5400, Email: plamberson@winstead.com
 - Intervenors:
 - **Gulf Offshore Logistics, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130; Email: hootsela@phelps.com; wallaceb@phelps.com; and millera@phelps.com
 - **Martin Holdings, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
 - **C-Port/Stone, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
 - **Offshore Service Vessels, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
 - **Barry Graham Oil Service, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com

- **Offshore Energy Services, Inc.**, Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953, F: 713-651-2952, Email: mdrubensein@liskow.com
 - **Expeditors and Production Services Company, EPS Cargo Handlers Company and EPS Logistics Company**, Adams & Reese LLP, Robin B. Cheatham, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email: robin.cheatham@arlaw.com
 - **Harvey Gulf International Marine**, Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210; Email robin.cheatham@arlaw.com
 - **Hornbeck Offshore Services**, Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email robin.cheatham@arlaw.com
 - **Frank's Casing Crew and Rental Tools**, Liskow & Lewis, Joseph P. Hebert, 822 Harding Street, Lafayette, LA 70505, T: 337-232-7424; F: 337-267-2399
 - **Champion Technologies**, Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953; F: 713-651-2952, Email: mdrubensein@liskow.com
 - **U.S. Department of Justice**, Victor Weitao Zhao and E. Kathleen Shahan, 1100 L Street NW, Washington, DC 20005, T: 202-307-0249, F: 202-307-0494; Email: victor.w.zhao@usdoj.gov; and kathie.shahan@usdoj.gov
 - **The Bank of New York Mellon Trust Company, N.A.**, c/o John J. Sparacino, Andrews Kurth LLP, 600 Travis, Ste 4200, Houston, TX 77002, T: 713-220-4175; and Vorys Sater Seymour & Pease LLP, John James Sparacino, 700 Louisiana, Suite 4100, Houston, TX 77002, T: 713-588-7038, F: 713-558-7050, Email: jjsparacino@vorys.com
- **OHA Investment Corporation et al v. Bennu Oil and Gas, LLC et al**, Case No. 12-3443, ORRI/NPI Dispute – Pending; U.S. Bankruptcy Court, Southern District of Texas, Houston Division; Street address: U.S. Courthouse, 515 Rusk Avenue, Houston, TX 77002; Correspondence address: Clerk of Court, David J. Bradley, P.O. Box 61010, Houston, TX 77208
 - Plaintiff's counsel: OHA Investment Corporation fka NGP Capital Resource Company, Thompson & Knight LLP, Tye Hancock, 333 Clay Street, Ste 3300, Houston, TX 77002, T: 713-951-5880, Email: tye.hancock@tklaw.com; and David Mark Bennett, 1722 Routh, Street, Suite 1500, Dallas, TX 75201-2533, T: 214-969-1700, Email: david.bennett@tklaw.com
 - Bennu's counsel: Andrew J. Gallo, Morgan Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, T: 617-951-8000; Email: andrew.gallo@morganlewis.com; and Phillip Lamberson, Winstead PC, 500 Winstead Building, 2728 N. Harwood Street, Dallas, Texas 75201, T: 214-745-5400, Email: plamberson@winstead.com
 - Intervenors:
 - **Rodney Tow, Chapter 7 Trustee**; Tow & Koenig, PLLC, 10077 Grogans Mill Road, Suite 145, The Woodlands, TX 77380, T - 281-681-9100; Cooper & Scully, P.C., Timothy Micah Dortch, 900 Jackson, Ste. 100, Dallas, TX 755202, T: 214-

712-9530, F: 214-712-9540, Email: michadortch@cooperscully.com; Cooper & Scully, P.C., Christopher David Lindstrom, 815 Walker Street, Suite 1040, Houston, TX 77002, 713-236-6805, Email: chris.linstrom@coopersully.com; Diamond McCarthy, LLP, Charles M. Rubio, 909 Fannin Street, Suite 1500, Houston, TXS 77010, T: 713-333-5127, F: 713-333-5195, Email: crubio@diamondmccarthy.com

- **U.S. Department of Justice**, Victor Weitao Zhao and E. Kathleen Shahan, 1100 L Street NW, Washington, DC 20005, T: 202-307-0249, F: 202-307-0494; Email: victor.w.zhao@usdoj.gov; and kathie.shahan@usdoj.gov
- **Schlumberger Technology Corporation**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **Wireline Control Services, LLC**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **Supreme Service & Specialty Co. Inc.**, Snow Spence Greene LLP, Ross Spence, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: ross@snowspencelaw.com
- **Smith International, Inc.**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **M-I L.L.C d/b/a M-I SWACO**, Snow Spence Greene LLP, Phil F. Snow and Kenneth Green, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com; and kgreen@snowspencelaw.com
- **Canrig Drilling Technology, Ltd.**, Snow Spence Greene LLP, Phil F. Snow, Kenneth Green and Ross Spence, 2929 Allen Parkway, Suite 2800, Houston , TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com, kgreen@snowspencelaw.com and ross@snowspencelaw.com
- **Harvey Gulf International Marine**, Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210; Email robin.cheatham@arlaw.com
- **Expeditors and Production Services Company, EPS Cargo Handlers Company and EPS Logistics Company**, Adams & Reese LLP, Robin B. Cheatham, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email: robin.cheatham@arlaw.com
- **Hornbeck Offshore Services**, Adams & Reese LLP, Robin B. Cheatham, 701 Poydras Street, Suite 4500, New Orleans, LA 70139, T: 504-581-3234, F: 504-566-0210, Email robin.cheatham@arlaw.com

- **Superior Energy Services, L.L.C., d/b/a Superior Completion Services,** Lugenbuhl, Wheaton, Peck, Rankin & Hubbard, Stewart F. Peck, Christopher T. Caplinger, Benjamin W. Kadden and Joseph P. Briggett, 601 Poydras Street, Ste 2775, New Orleans, LA 70130, T: 504-568-1990, F: 501-310-9195, Email: speck@lawla.com; ccpalinger@lawla.com, bkadden@lawla.com
[Email: jbriggett@lawla.com](mailto:jbriggett@lawla.com)
- **Workstrings International, L.L.C.,** Lugenbuhl, Wheaton, Peck, Rankin & Hubbard, Stewart F. Peck, Christopher T. Caplinger, Benjamin W. Kadden and Joseph P. Briggett, 601 Poydras Street, Ste 2775, New Orleans, LA 70130, T: 504-568-1990, F: 501-310-9195, Email: speck@lawla.com; ccpalinger@lawla.com; bkadden@lawla.com; jbriggett@lawla.com
- **Stabil Drill Specialties, L.L.C,** Lugenbuhl, Wheaton, Peck, Rankin & Hubbard, Benjamin W. Kadden, 601 Poydras Street, Ste 2775, New Orleans, LA 70130, T: 504-568-1990; F: 501-310-9195; Email: bkadden@lawla.com
- **Fastorq, LLC,** Lugenbuhl, Wheaton, Peck, Rankin & Hubbard, Stewart F. Peck, Christopher T. Caplinger, Benjamin W. Kadden and Joseph P. Briggett, 601 Poydras Street, Ste 2775, New Orleans, LA 70130, T: 504-568-1990, F: 501-310-9195, Email: speck@lawla.com; ccpalinger@lawla.com, bkadden@lawla.com
[Email: jbriggett@lawla.com](mailto:jbriggett@lawla.com)
- **Warrior Energy Services Corporation,** Lugenbuhl, Wheaton, Peck, Rankin & Hubbard, Benjamin W. Kadden, 601 Poydras Street, Ste 2775, New Orleans, LA 70130, T: 504-568-1990, F: 501-310-9195, Email: bkadden@lawla.com
- **Offshore Energy Services, Inc.,** Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953, F: 713-651-2952, Email: mdrubensein@liskow.com
- **Frank's Casing Crew and Rental Tools,** Liskow & Lewis, Joseph P. Hebert, 822 Harding Street, Lafayette, LA 70505, T: 337-232-7424; F: 337-267-2399
- **Nabors Offshore Corporation,** Snow Spence Greene LLP, Phil F. Snow, Kenneth Green and Ross Spence, 2929 Allen Parkway, Suite 2800, Houston, TX 77019, T: 713-335-4802, F: 713-335-4902, Email: philsnow@snowspencelaw.com, kgreen@snowspencelaw.com and ross@snowspencelaw.com
- **Champion Technologies,** Liskow & Lewis, Michael D. Rubenstein, 1001 Fannin Street, Suite 1800, Houston, TX 77002, T: 713-651-2953; F: 713-651-2952, Email: mdrubensein@liskow.com
- **Gulf Offshore Logistics, L.L.C.,** Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130; Email: hootsela@phelps.com; wallaceb@phelps.com; and millera@phelps.com
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- **C-Port/Stone, L.L.C.,** Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-

566-1311, F: 504-568-9130, Email: hootsela@phelps.com;
wallaceb@phelps.com; millera@phelps.com

- **Offshore Service Vessels, L.L.C.**, Phelps Dunbar LLP, S. Ault Hootsell III, Brian D. Wallace and Allen C. Miller, 365 Canal Street, Suite 2000, New Orleans, LA 70130, T: 504-566-1311, F: 504-568-9130, Email: hootsela@phelps.com; wallaceb@phelps.com; millera@phelps.com
- **The Bank of New York Mellon Trust Company, N.A.**, c/o John J. Sparacino, Andrews Kurth LLP, 600 Travis, Ste 4200, Houston, TX 77002, T: 713-220-4175; and Vorys Sater Seymour & Pease LLP, John James Sparacino, 700 Louisiana, Suite 4100, Houston, TX 77002, T: 713-588-7038, F: 713-558-7050, Email: jjsparacino@vorys.com
- **Alpha Petroleum Resources Limited** (formerly known as ATP Oil & Gas (UK) Limited), Alpha Petroleum Resources Limited, No.1 London Square, Cross Lanes, Guildford, Surrey GU1 1UN, United Kingdom, Company Voluntary Arrangement (CVA) – Pending (Bennu Oil & Gas participating as member of Creditors' Committee), Joint CVA Supervisors – Ernst & Young LLP, Ollie Ashforth-Shaw, Executive – Restructuring, 1 More London Place, London SE1 2AF, United Kingdom
- **Murphy Exploration & Production Co.** (9805 Katy Freeway, Suite G-200, Houston, TX 77024) Notice of Default dated November 11, 2016 and Oil Well Lien Affidavit and Statement of Privilege filed in St. Mary, Terrebonne and Lafourche Parishes, LA and BOEM records on or about November 29, 2016, in the total amount of \$1,879,182.38 for non-payment of joint interest billings and other charges for September 2016, for the handling of production from Green Canyon 300 (Clipper Project) on Murphy's Frontrunner Platform pursuant to that certain Production Handling Agreement dated effective December 19, 2007, as amended – Lien claim pending.
- **InterMoor Inc.** (900 Threadneedle Suite 300, Houston, TX 77079) claim for \$652.46 per month since November 1, 2013, for storage of spare mooring equipment (acquired from ATP Oil & Gas Corporation) for Titan Platform at InterMoor's Yard at 540 Dudley Bernard Road, Fourchon, LA 70357 – Claim pending; no legal action yet filed.

Section 8, Form 207 -- Bennu Oil & Gas, LLC Chapter 7 Liquidation Filing

Assignments and Receivership

1. U.S. Trustee (pending the appointment of a Chapter 11 Trustee), U.S. Bankruptcy Court for the District of Delaware, 824 N. Market Street, #500, Wilmington, DE 19801, Bennu Titan LLC (f/k/a ATP Titan LLC) Chapter 11 Involuntary Bankruptcy Proceeding, Case No. 16-11870 (LSS), Order for Relief dated September 9, 2016 – affects ownership of Titan Platform and associated oil and gas export pipelines – value to be determined.

Bennu Oil & Gas, LLC**Attachment to Form 207 - Part 6.11****Restructuring Payments 1 Yr Prior to Petition****For the Period from November 26, 2015 through November 25, 2016**

AFE Code 20075

Sum of Net Value								
Vendor Code	Vendor	Address 1	Address 2	Address 3	City	State	ZIP Code	Total
1385	American Express	Travel Related Services Co. Inc.	P.O. Box 360001		Ft Lauderdale	FL	33336-0001	797
1630	BDO USA, LLP	770 Kenmoor SE, Suite 300			Grand Rapids	MI	49546	33,800
2530	DeGolyer and MacNaughton	5001 Spring Valley Road	Ste 800 East		Dallas	TX	75244	18,480
3209	Gardere Wynne Sewell LLP	1601 Elm Street	Suite 3000		Dallas	TX	75201-4761	60,074
3383	Haynes and Boone, LLP	2323 Victory Avenue	Suite 700		Dallas	TX	75219	4,000
3415	Holland & Hart LLP	P.O. Box 8749			Denver	CO	80201	6,750
3459	Houlihan Lokey Capital, Inc.	Accounts Receivable	10250 Constellation Boulevard	Fifth Floor	Los Angeles	CA	90067-6802	203,383
3715	John V. Simon	3752 Garnet St			Houston	TX	77005	573
3768	Kurtzman Carson Consultants, LLC	2335 Alaska Ave.			El Segundo	CA	90245	36,187
3804	Latham & Watkins LLP	811 Main Street, Suite 3700			Houston	TX	77002	1,617,997
3937	Looper Goodwine PC	1300 Post Oak Blvd., Ste. 2400			Houston	TX	77056	214,198
4292	Morgan, Lewis & Bockius, LLP	1701 Market Street			Philadelphia	PA	19103-2921	16,915
4343	Murray Petroleum Consulting Services, LLC	5902 Royal Hill Court			Kingwood	TX	77345	2,600
4369	National Corporate Research, LTD	10 East 40th Street	10th Floor		New York	NY	10016	3,340
4700	O'Melveny & Myers, LLP	400 South Hope Street, 18th Floor			Los Angeles	CA	90071	1,415,263
4959	PJT Partners LP	280 Park Avenue			New York	NY	10017	1,207,682
5168	Richards Layton & Finger, P.A.	Attorneys at Law	One Rodney Square	920 North King S	Wilmington	DE	19801	1,257
5212	Robert A. Schroeder, Inc.	P.O. Box 681			Mandeville	LA	70470-0681	21,084
5230	Ryder Scott Company, L.P.	1100 Louisiana, Suite 4600			Houston	TX	77002	23,053
6140	United Vision Logistics	P.O. Box 81008			Lafayette	LA	70598-1008	351
6316	White & Case LLP	200 South Biscayne Boulevard	Southeast Financial Center	Suite 4900	Miami	FL	33131-2352	164,857
Grand Total								5,052,639

Bennu Oil & Gas, LLC
Attachment 13.1 to Form 207
Payments to Insiders 1 Yr Prior to Petition
For the Period from November 26, 2015 through November 25, 2016

Equity Holders with Greater than 20% interest in Debtor:

			December 31, 2015		October 27, 2016	
			Ownership %	Notes	Ownership %	Notes
AVENUE CAPITAL GROUP	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022	21.917%	(1)	21.917%	(1)
BAYSIDE CAPITAL (HIG WHITEHORSE)	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131	20.197%	(2)	20.197%	(3)
CREDIT SUISSE	11 MADISON AVENUE	NEW YORK NY 10010			19.903%	
Equity outstanding - units			9,000,000		9,000,000	

- (1) Entity owned, as of December 31, 2015 and October 27, 2016, the indicated % of Bennu Holdings, LLC, which owned 100% of Bennu Oil & Gas, LLC.
(2) Entity owned, at December 31, 2015, 40.955% of Bennu Blocker, Inc, which owned 49.314% of Bennu Holdings, LLC, which owned 100% of Bennu Oil & Gas, LLC.
(3) Entity owned, at October 27, 2016, 40.187% of Bennu Blocker, Inc, which owned 50.257% of Bennu Holdings, LLC, which owned 100% of Bennu Oil & Gas, LLC.

Debt Holdings by 20% Equity Holders:

AVENUE CAPITAL GROUP	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022	29.502%	29.502%
BAYSIDE CAPITAL (HIG WHITEHORSE)	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131	1.241%	2.679%
CREDIT SUISSE	11 MADISON AVENUE	NEW YORK NY 10010		9.839%
Debt outstanding			\$ 485,889,409	\$ 494,961,643

Debt payments during the prior 12 months:

12/31/2015 Principal	\$ 1,217,813	
12/31/2015 Accrued interest	12,106,744	
10/27/2016 Accrued interest		\$ 23,500,000
Totals	\$ 13,324,557	\$ 23,500,000

Effective payments to 20% equity holders:

AVENUE CAPITAL GROUP	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022	\$ 3,931,011	\$ 6,932,970
BAYSIDE CAPITAL (HIG WHITEHORSE)	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131	165,358	629,565
CREDIT SUISSE	11 MADISON AVENUE	NEW YORK NY 10010	-	2,312,165
			4,096,369	9,874,700
Total for 12 months				\$ 13,971,069

Part 11 – 74

BOG is the assignee of ATP Oil & Gas Corporation's rights as a creditor of ATP Oil & Gas (UK) Limited with an agreed claim amount of \$751,178,184.80 (representing 62% of the total creditors' claims). ATP UK's equity interests were acquired by Alpha Petroleum Resources Limited (No.1 London Square, Cross Lanes, Guildford, Surrey GU1 1UN, United Kingdom). Pursuant to the pending Company Voluntary Arrangement (CVA) proceeding, as administered by Ernst & Young LLP, Joint CVA Supervisors (Ollie Ashforth-Shaw, Executive – Restructuring, 1 More London Place, London SE1 2AF, United Kingdom), BOG, as creditor, is entitled to 62% of the following contingent milestone payments from Alpha Petroleum and/or its assigns, to the extent applicable:

- US\$20,000,000 within ten business days of the receipt of the field development plan approval in relation to the Cheviot Field;
- US\$55,000,000 within ten business days of first oil being produced at the Cheviot Field;
- \$3 Million to be paid within ten business days of the receipt of the field development plan approval in relation to the Skipper Field;
- \$15 Million to be paid within ten days of first oil being produced at the Skipper Field; and
- \$5 Million to be paid within ten days of first gas being produced at the Blythe Field.

Please note that the first two milestone payments are subject to proposed revisions, which we anticipate will be submitted to the Creditors' Committee in the near future for approval, as follows:

- o US \$5 Million to be paid within ten business days of the receipt of approval from the U.K. Department of Energy and Climate Change (DECC) of the field development plan for the Cheviot Field;
- o Periodic installment payments equal to 5% of the gross revenues from the Cheviot Field up to a maximum total amount of US \$70 Million;

Bennu Oil & Gas, LLC**Attachment to Form 207 - Part 13.26b****List of Accountants and Bookkeepers (2 Yrs)****For the Period from November 11, 2014 through November 10, 2016**

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code	Hire Date	Term Date
1642	Bill Jones	8206 Teakwood Forest Drive			Houston	TX	77379	3/19/2014	10/2/2015
1648	Bernard Austin	10915 Starling Creek Drive			Richmond	TX	77406	2/29/2016	10/31/2016
2029	Charlotte Schwaig	15618 Shanghai Street			Jersey Village	TX	77040	8/28/2014	10/31/2016
3635	Jacqueline T. Goss	16718 Town Glade Drive			Cypress	TX	77429	8/27/2015	10/31/2016
3650	James Kent Gilliam	15 East Greenway Plaza #14E			Houston	TX	77046	11/1/2013	2/1/2016
4232	Michael O. Aldridge	1517 B Potomac			Houston	TX	77057	12/17/2013	11/30/2016
5218	Robin Brinkley	9515 Summer Run			Houston	TX	77064	8/3/2015	11/30/2016
5320	Scott Heflin	12422 Rip Van Winkle			Houston	TX	77024	11/1/2013	11/30/2016
1349	Alicia McKenzie	3631 Canvasback Lane			Houston	TX	77047	7/1/2015	11/30/2016
	Nicole Browne	18319 Fairview Valley Court			Houston	TX	77084	7/1/2015	3/15/2016

Bennu Oil & Gas, LLC
Attachment to Form 207 - Part 13.26d
List of Financial Statement Recipients (2 Yrs)
For the Period from November 11, 2014 through November 10, 2016

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code
Trade Counterparties							
	CREDIT SUISSE	ELEVEN MADISON AVENUE			NEW YORK	NY	10010-3629
	AON RISK SOLUTIONS SOUTHWEST INC	5555 SAN FELIPE STREET	SUITE 1500		HOUSTON	TX	77056
	MCGRIFF SEIBELS & WILLIAMS OF TEXAS, INC	818 TOWN & COUNTRY BLVD	SUITE 500		HOUSTON	TX	77024-4549
	INTRALINKS	150 EAST 42ND STREET	8TH FLOOR		NEW YORK	NY	10017
Equity holders							
	ACCT	TAXID	MAILCODE	NA1	NA2	NA3	NA4
Bennu Blocker, Inc - Series A Common Shares							
	BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON UK E14 5HP UK E14 5HP				
	CFIP ULTRA MASTER FUND LTD	C/O KRYG GLOBAL	GOVERNOR'S SQUARE, BLDG 6, 2ND FLOOR	23 LIME TREE BAY AVE	GRNAND CAYMAN KY1-1205		
	CHULA ENTERPRISES LLC	427 BEDFORD ROAD, SUITE 280	PLEASANTVILLE NY 10570				
	COHANZICK ABSOLUTE RETURN MASTER	FUND LTD	427 BEDFORD ROAD SUITE 230	PLEASANTVILLE NY 10570			
	COHANZICK HIGH YIELD INSTITUTIONAL	MASTER FUND LTD	427 BEDFORD ROAD SUITE 230	PLEASANTVILLE NY 10570			
	GOLDMAN SACHS & CO	200 WEST STREET	NEW YORK NY 10282				
	HHLF L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	LISM L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	MANAGED ACCOUNTS MASTER FUND	SERVICES-MAP 5	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019			
	NOMURA SECURITIES INTERNATIONAL INC	WORLDWIDE PLAZA 309 W 49TH STREET	NEW YORK NY 10019				
	SL LIQUIDATION FUND LP	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	THRACIA LLC	1350 AVENUE OF THE AMERICAS 21ST FLR	NEW YORK NY 10019				
	ULYSSES OFFSHORE FUND LTD	C/O ULYSSES MANAGEMENT OFFSHORE LLC	ONE ROCKEFELLER PLAZA 20TH FLOOR	NEW YORK NY 10020			
	ULYSSES PARTNERS LP	C/O ULYSSES MANAGEMENT OFFSHORE LLC	ONE ROCKEFELLER PLAZA 20TH FLOOR	NEW YORK NY 10020			
	WINGSPAN MASTER FUND LP	C/O WINGSPAN INVESTMENT MANAGEMENT LP	650 MADISON AVENUE 23RD FLOOR	NEW YORK NY 10022			
	CREDIT SUISSE SECURITIES (USA) LLC	ONE MADISON AVENUE 2ND FLOOR	NEW YORK NY 10010				
	BAYSIDE BENNU LLC	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131				
	WINGSPAN MASTER FUND LP	767 FIFTH AVENUE 16TH FLOOR	NEW YORK NY 10153				
	LITESPEED MASTER FUND LTD	745 FIFTH AVENUE 6TH FLOOR	NEW YORK NY 10151				
	J GOLDMAN MASTER FUND LP	510 MADISON AVENUE 26TH FLOOR	NEW YORK NY 10022				
	KING CAPITAL LTD	36 WEST PUTNAM AVENUE	GREENWICH CT 06830				
	SCHULTZE APEX MASTER FUND LTD	3000 WESTCHESTER AVENUE	SUITE 204	PURCHASE NY 10577			
	SCHULTZE MASTER FUND LTD	3000 WESTCHESTER AVENUE	SUITE 204	PURCHASE NY 10577			
	HIGHMARK MULTI STRATEGY 3	1350 AVENUE OF THE AMERICAS 21ST FLR	NEW YORK NY 10019				
	MACQUARIE US TRADING LLC	125 WEST 55TH STREET	NEW YORK NY 10019				
	STONE LION PORTFOLIO LP	555 5TH AVE 18TH FL	NEW YORK NY 10017				
	CVP DISTRESSED FUND LP	49 PUTNAM AVENUE	GREENWICH CT 06830				
	P STONE LION IE	A FUND OF PERMAL MANAGED ACCOUNT	PLATFORM ICAV	555 5TH AVE 18TH FLOOR	NEW YORK NY 10017		
	P. SCHOENFELD ASSET MANAGEMENT LP	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019	21ST FLOOR			
	SEAPORT GLOBAL SECURITIES	360 MADISON AVENUE	NEW YORK NY 10017	22ND FLOOR			
	BANK OF AMERICA MERRILL LYNCH	150 N. COLLEGE STREET	CHARLOTTE NC 28255	NCI-028-17-06			
	TOTAL						
Bennu Blocker, Inc - Series B Common Shares							
	AUSTIN I LLC	645 FIFTH AVE 21ST FLOOR	C/O MSD CAPITAL LP	NEW YORK NY 10022			
	CFIP ULTRA MASTER FUND LTD	C/O KRYG GLOBAL	GOVERNOR'S SQUARE, BLDG 6, 2ND FLOOR	23 LIME TREE BAY AVE	GRNAND CAYMAN KY1-1205		
	GOLDMAN SACHS & CO	200 WEST STREET	NEW YORK NY 10282				
	HHLF L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	LAKE WATER TOTAL RETURN OPPORTUNITY	FUND LP	100 LIMESTONE PLAZA SUITE 200	FAYETTEVILLE NY 13066			

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	LLSM L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	MANAGED ACCOUNTS MASTER FUND	SERVICES-MAP 5	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019			
	MSD & SLD CHARITABLE INVESTMENT	PARTNERS	645 FIFTH AVE 21ST FLOOR	NEW YORK NY 10022			
	PIVOT GLOBAL VALUE FUND	190 ELGIN AVENUE	GEORGETOWN GRAND CAYMAN				
	REEF ROAD MASTER FUND LIMITED	REEF ROAD CAPITAL LLC	747 THIRD AVENUE 19TH FLOOR	NEW YORK NY 10017			
	SL LIQUIDATION FUND LP	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	THRACIA LLC	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019				
	WINGSPAN MASTER FUND LP	C/O WINGSPAN INVESTMENT MANAGEMENT LP	650 MADISON AVENUE 23RD FLOOR	NEW YORK NY 10022			
	BAYSIDE BENNU, LLC	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131				
	CREDIT SUISSE SECURITIES (USA) LLC	ONE MADISON AVENUE 2ND FLOOR	NEW YORK NY 10010				
	FERNWOOD RESTRUCTURINGS LIMITED	1370 AVENUE OF THE AMERICAS 33RD FLR	NEW YORK NY 10019				
	FERNWOOD FOUNDATION FUND LLC	1370 AVENUE OF THE AMERICAS 33RD FLR	NEW YORK NY 10019				
	FERNWOOD ASSOCIATES LLC	1370 AVENUE OF THE AMERICAS 33RD FLR	NEW YORK NY 10019				
	SCHULTZE MASTER FUND LTD	C/O SCHULTZE ASSET MANAGEMENT LLC	WESTCHESTER AVENUE SUITE 204	PURCHASE NY 10577			
	CVP DISTRESSED FUND LP	49 PUTNAM AVENUE	GREENWICH CT 06830				
	BANK OF AMERICA MERRILL LYNCH	150 N. COLLEGE STREET	CHARLOTTE NC 28255	NCI-028-17-06			
	SEAPORT GLOBAL SECURITIES	360 MADISON AVENUE	NEW YORK NY 10017	22ND FLOOR			
	TOTAL						
Bennu Holdings, LLC - Series A Member Units							
	AVENUE CREDIT STRATEGIES FUND	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				
	MERRILL LYNCH PIERCE FENNER &	SMITH INC	214 NORTH TRYON STREET	CHARLOTTE NC 28255			
	CREDIT SUISSE SECURITIES (USA) LLC	11 MADISON AVENUE	NEW YORK NY 10010				
	CREDIT VALUE FUND III LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830				
	CREDIT VALUE PARTNERS DISTRESSED	DURATION FUND LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830			
	CVP DISTRESSED FUND LP	49 W PUTNAM AVE	GREENWICH CT 06830				
	DUPONT PENSION TRUST	1 RIGHTER PARKWAY SUITE 3200	WILMINGTON DE 19803				
	FPA CRESCENT FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE-7 FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA VALUE PARTNERS FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	J P MORGAN SECURITIES LLC	383 MADISON AVENUE 37TH FLOOR	NEW YORK NY 10179				
	SB 4 CF LLC	71 SOUTH WACKER DRIVE SUITE 3495	CHICAGO IL 60606				
	THE YIELD MASTER FUND I L P	4265 SAN FELIPE ST SUITE 800	HOUSTON TX 77027				
	BENNU BLOCKER INC	-SEE COMPANY 18740-	1330 POST OAK BLVD	HOUSTON TX 77056-3072			
	JOHN SIMON	3752 GARNET STREET	HOUSTON TX 77005				
	CVPDD ATP LLC	49 W PUTNAM AVENUE	GREENWICH CT 06830				
	CVF III ATP LLC	49 W PUTNAM AVENUE	GREENWICH CT 06830				
	MACQUARIE US TRADING LLC	125 WEST 55TH STREET	NEW YORK NY 10019				
	ANABATIC FUND LP	71 SOUTH WACKER DRIVE	SUITE 3495	CHICAGO IL 60606			
	AVENUE BENNU HOLDINGS II LLC	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				
Bennu Holdings, LLC - Series B Member Units							
	AVENUE CREDIT STRATEGIES FUND	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				
	MERRILL LYNCH PIERCE FENNER &	SMITH INC	214 NORTH TRYON STREET	NC1-027-15-01	CHARLOTTE NC 28255		
	CREDIT SUISSE SECURITIES (USA) LLC	11 MADISON AVENUE	NEW YORK NY 10010				
	DOUBLE MAKO INVESTMENTS LLC	645 FIFTH AVENUE 21ST FLOOR	C/O MSD CAPITAL LP	NEW YORK NY 10022			
	DUPONT PENSION TRUST	1 RIGHTER PARKWAY SUITE 3200	WILMINGTON DE 19803				
	FPA CRESCENT FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE-7 FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA VALUE PARTNERS FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				

Bennu Oil & Gas, LLC
Attachment to Form 207 - Part 13.26d
List of Financial Statement Recipients (2 Yrs)
For the Period from November 11, 2014 through November 10, 2016

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code
	MSD CREDIT OPPORTUNITY FUND L P	645 FIFTH AVENUE 21ST FLOOR	NEW YORK NY 10022				
	SB 4 CF LLC	71 SOUTH WACKER DRIVE SUITE 3495	CHICAGO IL 60606				
	THE YIELD MASTER FUND I L P	4265 SAN FELIPE ST SUITE 800	HOUSTON TX 77027				
	TINTORETTO INVESTMENTS LLC	645 FIFTH AVENUE 21ST FLOOR	C/O MSD CAPITAL LP	NEW YORK NY 10022			
	BENNU BLOCKER INC	-SEE COMPANY 18741-	1330 POST OAK BLVD	HOUSTON TX 77056-3072			
	CVP DISTRESSED FUND LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830				
	CREDIT VALUE FUND III LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830				
	CREDIT VALUE PARTNERS DISTRESSED	DURATION FUND LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830			
	AVENUE BENNU HOLDINGS II LLC	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				

Debt Holders

MASTER_ACCOUNT	Address1	Address2	Address3	City	ST	Zip
ARCLIGHT CAPITAL PARTNERS, LLC	200 Clarendon Street, 55th Floor			Boston	MA	02116
AVENUE ADVISORS	399 Park Avenue, 6th Floor			New York	NY	10022
BANK OF AMERICA	214 North Tryon Street	NC1-027-14-01		Charlotte	NC	28255
BAYSIDE CAPITAL, INC.- FM	1450 Brickell Avenue, 31st Floor			Miami	FL	33131
BEACH POINT CAPITAL MANAGEMENT - FD MGR	1620 26th Street, Suite 6000N			Santa Monica	CA	90404
CASTLEHILL INVESTMENT MANAGEMENT L.P. - FM	42-44 Grosvenor Gardens			London, UK		SW1W 0EB
CREDIT SUISSE	Eleven Madison Avenue, 23rd Floor			New York	NY	10010
CREDIT VALUE PARTNERS LP- FM	777 Third Ave Suite 19A			New York	NY	10017
ELLINGTON MANAGEMENT GROUP LLC	53 Forest Avenue			Old Greenwich	CT	06870
FIRST PACIFIC	11400 W. Olympic Blvd., Suite 1200			Los Angeles	CA	90025
FREESTONE CAPITAL MANAGEMENT	701 5th Ave Suite 7400			Seattle	WA	98104
FULCRA ASSET MANAGEMENT	415-1090 West Pender St.			Vancouver, BC		V6E 2N7
GOLDMAN SACHS ASSET MGMT	200 West Street			New York	NY	10282
INTERMARKET MANAGEMENT CORP.	1370 Avenue of the Americas, 33rd Floor			New York	NY	10019
JP MORGAN CHASE	125 London Wall			London, UK		EC2Y 5AJ
LAKEWATER CAPITAL MANAGEMENT, LLC	3 Fennell Street, Suite 3			Skaneateles	NY	13152
LOOMIS, SAYLES AND COMPANY L.P.	11400 W. Olympic Blvd., Suite 1200			Los Angeles	CA	90025
MEDLEY CAPITAL LLC- FM	375 Park Avenue 33rd Floor			New York	NY	10152
MSD CAPITAL, L.P.- FM	645 Fifth Avenue, 21st Floor			New York	NY	10022-5910
P. SCHOENFELD ASSET MANAGEMENT	1350 Avenue of the Americas, 21st Floor			New York	NY	10019
PENNANTPARK INVESTMENT ADVISORS- FM	590 Madison Avenue,15th Floor			New York	NY	10022
PERELLA WEINBERG PARTNERS	767 Fifth Avenue, 4th Floor			New York	NY	10153
SCHULTZE ASSET MANAGEMENT, LLC- FM	3000 Westchester Ave, Suite 204			Purchase	NY	10577
Spectrum Group Management LLC	1250 Broadway, 19th Floor			New York	NY	10001
SPECTRUM INVESTMENT PARTNERS	1250 Broadway, 19th Floor			New York	NY	10001
STONE LION CAPITAL PARTNERS	Four Chase Metrotech Center North			Brooklyn	NY	11245-0001
WHITEHORSE CAPITAL PARTNERS, LP-FM	601 Travis Street, 17th Floor			Houston	TX	77002
WINGSPAN	767 Fifth Avenue, 16th Floor			New York	NY	10153

Bennu Oil & Gas, LLC**Attachment to Form 207 - Part 13.28****List of Officers & Directors****For the Period from November 11, 2014 through November 10, 2016**

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code	Position	% Interest
2554	Dennis Smith				Spring	TX	77379	General Counsel	
3715	John V. Simon				Houston	TX	77005	CEO/Director	0.50%
3831	Lee Tacon				Houston	TX	77002	Sr VP	
4232	Michael O. Aldridge				Houston	TX	77057	CFO	
5320	Scott Heflin				Houston	TX	77024	VP & Controller	
5321	Scott Heck				Kingwood	TX	77345	COO	
3206	Gary D. Packer				The Woodlands	TX	77380	Director	
3382	Harrison A. Bubrosky				Palm Beach	FL	33480	Director	
3649	James N. Chapman				Greenwich	CT	06830-3435	Director	
3710	John Paul Hanson				New York	NY	10167	Director	
4234	Michiel C. van den Bold				Houston	TX	77079	Director	
5322	Scott Pearl				New York	NY	10001	Director	
5371	SGP-Invest LLC				New York	NY	10001	Director	

Bennu Oil & Gas, LLC**Attachment to Form 207 - Part 13.30****Payments to Insiders 1 Yr Prior to Petition****For the Period from November 26, 2015 through November 25, 2016****Equity Holders with Greater than 20% interest in Debtor:**

			December 31, 2015		October 27, 2016	
			Ownership %	Notes	Ownership %	Notes
AVENUE CAPITAL GROUP	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022	21.917%	(1)	21.917%	(1)
BAYSIDE CAPITAL (HIG WHITEHORSE)	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131	20.197%	(2)	20.197%	(3)
CREDIT SUISSE	11 MADISON AVENUE	NEW YORK NY 10010			19.903%	
Equity outstanding - units			9,000,000		9,000,000	

(1) Entity owned, as of December 31, 2015 and October 27, 2016, the indicated % of Bennu Holdings, LLC, which owned 100% of Bennu Oil & Gas, LLC.

(2) Entity owned, at December 31, 2015, 40.955% of Bennu Blocker, Inc, which owned 49.314% of Bennu Holdings, LLC, which owned 100% of Bennu Oil & Gas, LLC.

(3) Entity owned, at October 27, 2016, 40.187% of Bennu Blocker, Inc, which owned 50.257% of Bennu Holdings, LLC, which owned 100% of Bennu Oil & Gas, LLC.

Debt Holdings by 20% Equity Holders:

AVENUE CAPITAL GROUP	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022	29.502%	29.502%
BAYSIDE CAPITAL (HIG WHITEHORSE)	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131	1.241%	2.679%
CREDIT SUISSE	11 MADISON AVENUE	NEW YORK NY 10010		9.839%
Debt outstanding			\$ 485,889,409	\$ 494,961,643

Debt payments during the prior 12 months:

12/31/2015 Principal	\$ 1,217,813	
12/31/2015 Accrued interest	12,106,744	
10/27/2016 Accrued interest		\$ 23,500,000
Totals	<u>\$ 13,324,557</u>	<u>\$ 23,500,000</u>

Effective payments to 20% equity holders:

AVENUE CAPITAL GROUP	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022	\$ 3,931,011	\$ 6,932,970
BAYSIDE CAPITAL (HIG WHITEHORSE)	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131	165,358	629,565
CREDIT SUISSE	11 MADISON AVENUE	NEW YORK NY 10010	-	2,312,165
			<u>4,096,369</u>	<u>9,874,700</u>

Total for 12 months\$ 13,971,069